

Convention and Exhibition Center Capital Fund
Balance Sheet - Statutory Basis

June 30, 2001
 (Amounts in thousands)

	2001	2000
ASSETS		
Cash and short-term investments.....	\$ 135,664	\$ -
Total assets.....	\$ 135,664	\$ -
LIABILITIES AND FUND BALANCE		
Liabilities:		
Deficiency in cash and short-term investments.....	\$ -	\$ 23,149
Accounts payable.....	27,634	6,653
Bonds and notes payable.....	260,000	-
Total liabilities.....	287,634	29,802
Fund equity:		
Unreserved fund balance (deficit):		
Undesignated.....	(151,970)	(29,802)
Total fund balance (deficit).....	(151,970)	(29,802)
Total liabilities and fund balance.....	\$ 135,664	\$ -

Convention and Exhibition Center Capital Fund
Statement Of Revenues, Expenditures And Changes In Fund Balance - Statutory Basis

Fiscal Year Ended June 30, 2001
 (Amounts in thousands)

	2001	2000
REVENUES AND OTHER FINANCING SOURCES		
Revenues:		
Departmental.....	\$ -	\$ -
Total revenues.....	-	-
Other financing sources:		
Proceeds of general obligation bonds.....	2,861	-
Total other financing sources.....	2,861	-
Total revenues and other financing sources.....	2,861	-
EXPENDITURES AND OTHER FINANCING USES		
Expenditures:		
Attorney General.....	31	112
Administration and finance.....	124,998	10,690
Total expenditures.....	125,029	10,802
Other financing uses:		
Operating transfers out.....	-	-
Total other financing uses.....	-	-
Total expenditures and other financing uses.....	125,029	10,802
Excess (deficiency) of revenues and other financing sources over expenditures and other financing uses	(122,168)	(10,802)
Fund balance (deficit) at beginning of year.....	(29,802)	(19,000)
Fund balance (deficit) at end of year.....	<u>\$ (151,970)</u>	<u>\$ (29,802)</u>